

**JAPPL-01055-2014 R1****Modulating exercise-induced hormesis: does less equal more?**

Running title: Exercise-induced hormesis

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**ABSTRACT**

1       Hormesis encompasses the notion that low levels of stress stimulate or upregulate  
2 existing cellular and molecular pathways that improve the capacity of cells and organisms to  
3 withstand greater stress. This notion underlies much of what we know about how exercise  
4 conditions the body and induces long-term adaptations. During exercise, the body is  
5 exposed to various forms of stress, including thermal, metabolic, hypoxic, oxidative, and  
6 mechanical stress. These stressors activate biochemical messengers, which in turn activate  
7 various signaling pathways that regulate gene expression and adaptive responses.  
8 Historically, antioxidant supplements, nonsteroidal anti-inflammatory drugs, and  
9 cryotherapy have been favored to attenuate or counteract exercise-induced oxidative stress  
10 and inflammation. However, reactive oxygen species and inflammatory mediators are key  
11 signaling molecules in muscle, and such strategies may mitigate adaptations to exercise.  
12 Conversely, withholding dietary carbohydrate and restricting muscle blood flow during  
13 exercise may augment adaptations to exercise. In this review article, we combine, integrate,  
14 and apply knowledge about the fundamental mechanisms of exercise adaptation. We also  
15 critically evaluate the rationale for using interventions that target these mechanisms under  
16 the overarching concept of hormesis. There is currently insufficient evidence to establish  
17 whether these treatments exert dose-dependent effects on muscle adaptation. However,  
18 there appears to be some dissociation between the biochemical/molecular effects and  
19 functional/performance outcomes of some of these treatments. Although several of these  
20 treatments influence common kinases, transcription factors and proteins, it remains to be  
21 determined if these interventions complement or negate each other, and whether such  
22 effects are strong enough to influence adaptations to exercise.

23 Key words: adaptation, stress, preconditioning.

24

## 25 INTRODUCTION

26 Hormesis refers to ‘a process in which a low dose of a chemical agent or environmental  
27 factor that is damaging at high doses induces an adaptive beneficial effect on the cell or  
28 organism’ (127). The concept of hormesis first originated in the 16<sup>th</sup> century from the  
29 musings of the Swiss physician and alchemist Paracelsus, who proposed that, “Solely the  
30 dose determines that a thing is not a poison” (15). The term ‘hormesis’ itself was first coined  
31 in 1943 by Southam and Ehrlich to explain their observation that a natural antibiotic in cedar  
32 wood inhibited the growth of wood-decaying fungi but had the opposite effect at low doses  
33 (204). Subsequently, the pioneering endocrinologist Hans Selye applied this notion to  
34 understanding how biological systems respond to and tolerate environmental stress (194).

35 Hormesis encompasses the fundamental concepts of ‘conditioning’ and ‘adaptation’. The  
36 concept of conditioning was first recognized following observations that repeated, brief  
37 hypoxic exposure markedly reduced damage to the heart during subsequent myocardial  
38 infarction (141). We now accept that exposure to an agent conditions the system to respond  
39 in some manner (22). The concept of adaptation was originally recognized following  
40 experiments demonstrating that constant exposure of *Escherichia coli* to mutagens allowed  
41 each bacterium to handle mutagens more efficiently and to develop resistance to  
42 mutagenesis (184). Conditioning and adaptation are closely related, are considered to be  
43 synonymous, and are often used interchangeably. In essence, conditioning/adaptation  
44 captures the notion that low levels of stress stimulate or upregulate existing cellular and  
45 molecular pathways that improve the capacity of cells and organisms to withstand greater  
46 stress (22).

47 The notion of hormesis underlies much of what we know about how exercise conditions  
48 the body and induces long-term adaptation (32). However, hormesis was explicitly  
49 introduced into the lexicon of exercise physiology only relatively recently (175). On a gross  
50 population level, the dose–response nature of hormesis most likely explains why moderate  
51 levels of physical activity reduce the risk of illness and mortality, whereas excessive physical  
52 activity increases such risks (5, 103, 147).

53 During exercise, the body is exposed to various homeostatic perturbations, including  
54 thermal, metabolic, hypoxic, oxidative, and mechanical stress. These perturbations  
55 stimulate the release of biochemical messengers such as reactive oxygen and nitrogen  
56 species (RONS),  $\text{Ca}^{2+}$ , growth factors, cytokines, and eicosanoids. These messengers then  
57 activate signaling pathways including (but not limited to) various protein kinases,  
58 phosphatases, and deacetylases, which in turn regulate the molecular machinery controlling  
59 gene expression that elicits the appropriate adaptive responses (40). Through these  
60 signaling pathways, acute production of RONS and inflammatory mediators can ultimately  
61 promote adaptations in skeletal muscle such as mitochondrial biogenesis and  
62 remodeling/hypertrophy (53, 124, 125, 169, 197). Conversely, prolonged production of  
63 RONS and inflammatory mediators can activate proteolytic pathways, impede protein  
64 synthesis, and overwhelm endogenous defense mechanisms, which cause adverse effects  
65 such as muscle atrophy/weakness (37, 56, 62, 106, 203, 206). This dichotomy between the  
66 acute and chronic effects of certain physiological stimuli is important to consider within the  
67 context of hormesis in skeletal muscle.

68 Historically, the perception that exercise-induced oxidative stress and inflammation  
69 cause muscle fatigue and damage has provoked widespread interest in countermeasures

70 such as antioxidant supplements, NSAIDs, and cryotherapy (31, 236). However, advances in  
71 our understanding of the role of RONS and inflammatory mediators in muscle adaptations  
72 to exercise have generated debate about whether these strategies are actually beneficial—  
73 at least in young healthy people (74, 162, 190). Antioxidant supplements and NSAIDs may  
74 help to preserve or enhance muscle adaptations to exercise in older individuals with  
75 impaired antioxidant defense systems or chronic low-grade inflammation (120, 228). By  
76 contrast, in young people these interventions can attenuate exercise-induced increases in  
77 insulin sensitivity (177) and muscle protein synthesis (229). The advantages or  
78 disadvantages of these interventions may therefore vary between different exercising  
79 populations. At the other end of the hormesis continuum, interest has also emerged in the  
80 potential benefits of applying stress to skeletal muscle before, during, or after exercise to  
81 stimulate greater adaptation. This stress can be applied by restricting carbohydrate intake,  
82 occluding local blood supply using low-intensity isometric or eccentric contractions  
83 (mechanical ‘preloading’), or passively heating muscle.

84       Considering the increasing attention on strategies to enhance exercise performance and  
85 assist recovery, it is timely to debate the scientific rationale for using interventions such as  
86 cryotherapy, antioxidant supplements, NSAIDs, mechanical preloading, dietary carbohydrate  
87 restriction, heat stress, and blood flow restriction to modulate adaptations to exercise. The  
88 purpose of this review is to combine, integrate, and apply knowledge about how these  
89 interventions influence skeletal muscle adaptations to exercise under the overarching  
90 concept of hormesis.

91

92 **INTERVENTIONS THAT ENHANCE EXERCISE-INDUCED HORMESIS**

### 93 *Restricting Dietary Carbohydrate Intake*

94 Modulating skeletal muscle glycogen content by restricting dietary carbohydrate intake  
95 between exercise sessions is a relatively recent strategy to enhance exercise-induced  
96 hormesis. Glycogen is an important substrate for oxidative phosphorylation in skeletal  
97 muscle, and low muscle glycogen content is a key determinant of muscle fatigue (11, 94,  
98 205). Accordingly, maximizing muscle glycogen content by carbohydrate loading before  
99 exercise and delaying the rate at which glycogen content is depleted (by ingesting  
100 carbohydrate during exercise) are common practices for athletes (21). Recent studies have  
101 used various diet and/or exercise protocols to manipulate muscle glycogen content before  
102 exercise sessions to determine whether changes in glycogen availability influence adaptive  
103 responses [for review see (8, 69)]. There is growing evidence of beneficial effects on  
104 metabolic and mitochondrial adaptations when exercising with low compared with normal  
105 muscle glycogen content. This section briefly examines the putative mechanistic influence of  
106 low muscle glycogen content and any potential for biphasic responses that support the  
107 hormetic model of adaptation.

108 *Training with low muscle glycogen content promotes metabolic adaptation.* A primary  
109 concept within the paradigm of nutrient–training interactions in skeletal muscle is that  
110 substrate availability mediates the cellular response to contractile activity (32). However,  
111 such a paradigm oversimplifies the complexity of how substrate availability modulates  
112 adaptation. Hansen et al (65) first examined whether repeated bouts of exercise begun with  
113 low muscle glycogen content induces greater metabolic stress and disruption to  
114 homeostasis in skeletal muscle. They found that resting muscle glycogen content and citrate  
115 synthase activity were higher in subjects who started half of their training sessions with low

116 glycogen versus those who always started training with normal glycogen. They concluded  
117 that this was because glycogen depletion caused by the first session dictated that the  
118 second session began with reduced muscle glycogen content. Although differences in the  
119 distribution of the training stimulus may have influenced these findings, there seems little  
120 doubt that the key factor promoting the adaptive response was training 'low'.

121 The metabolic flexibility of healthy skeletal muscle permits shifts in substrate oxidation  
122 based on the availability of carbohydrates and fats [for review see (205)]. Consequently,  
123 imposing the need for greater use of fat as a fuel likely explains much of the augmented  
124 adaptation to exercise with low initial muscle glycogen content. The demand for ATP supply  
125 during prolonged moderate- to high-intensity exercise is likely to also increase the  
126 magnitude of the adaptive signal under low-glycogen conditions. In this regard, the  
127 adenosine monophosphate activated protein kinase (AMPK) may be a focal point for  
128 regulating the cellular response to exercise with low initial muscle glycogen content, given  
129 its role as an energy sensor (66, 67). AMPK contains a glycogen-binding domain on one of its  
130 three subunits that causes it to colocalize with glycogen (66, 67, 128). AMPK also regulates  
131 the activity of several signaling pathways including those that promote glucose transport,  
132 fatty acid uptake, and mitochondrial biogenesis (66). The few studies that have quantified  
133 AMPK phosphorylation or activity after exercise begun with low- compared with  
134 normal/high-glycogen content have shown that the greater AMPK response in skeletal  
135 muscle following exercise is associated with lower preexercise glycogen content (242, 249).

136 Several other putative mediators of skeletal muscle adaptations to endurance exercise  
137 are enhanced after exercise with low initial muscle glycogen content. The phosphorylation  
138 status and mRNA abundance of important regulators of mitochondrial biogenesis (e.g.,



139 tumor suppressor p53 and peroxisome proliferator-activated receptor coactivator [PGC-1 $\alpha$ ])  
140 are more responsive to exercise with low compared with high initial muscle glycogen (9,  
141 172). Similarly, mitochondrial enzyme activity increases after extended training periods  
142 during which exercise is repeatedly begun with low muscle glycogen content (65, 140, 250).  
143 Exercising with an initially low glycogen content also induces favorable metabolic responses,  
144 including greater oxidation of triacylglycerol and net uptake of glucose and fatty acids into  
145 skeletal muscle (75, 242, 250). Peroxisome proliferator-activated receptor  $\delta$  expression  
146 increases in skeletal muscle after acute and chronic exercise (161), and likely plays an  
147 important function in alterations in muscle substrate metabolism following exercise training  
148 (17). Collectively, these findings suggest that manipulating carbohydrate availability before  
149 and/or during exercise stimulates several of the molecular and metabolic responses that  
150 promote adaptations to training.

151 *Adverse responses to low glycogen content.* Low glycogen availability limits its use for  
152 oxidative phosphorylation and may impair excitation–contraction coupling in muscle during  
153 exercise. Specifically, the reduction in Ca<sup>2+</sup> release from the sarcoplasmic reticulum (SR) that  
154 accompanies muscle fatigue is associated with depletion of intramyofibrillar glycogen  
155 content (144, 256). In support of this *in situ* evidence, exercise studies have shown that  
156 depletion of muscle glycogen decreases Ca<sup>2+</sup> release from the SR (50, 255). Importantly, SR  
157 Ca<sup>2+</sup> release remains suppressed when carbohydrate intake is restricted in the early (4 h)  
158 postexercise recovery period. By contrast, resynthesis of muscle glycogen returns SR Ca<sup>2+</sup>  
159 release rates to the preexercise levels (50). Together with the potential to promote shifts  
160 toward greater fat oxidation and inferior rates of carbohydrate oxidation, these responses  
161 could explain, at least in part, why acute exercise intensity is lower and endurance

162 performance following chronic training does not improve when using the ‘train low’  
163 paradigm (75, 140, 250).

164 The increase in metabolic stress in skeletal muscle during exercise starting with low  
165 glycogen content may also modulate protein turnover. In principle, higher AMPK activity  
166 (resulting from low muscle glycogen content) could attenuate muscle protein synthesis by  
167 inhibiting translation/elongation. Increased metabolic stress associated with low muscle  
168 glycogen content may also exacerbate protein degradation (66, 72). Camera et al (23)  
169 demonstrated that starting a bout of resistance exercise with low muscle glycogen content  
170 neither promoted nor inhibited the myofibrillar protein synthesis. However, others have  
171 reported that starting exercise with low muscle glycogen content increases the rates of  
172 leucine oxidation and muscle protein degradation (13, 72). More research is needed to  
173 determine the effects of training with low muscle glycogen content on protein turnover—  
174 particularly during recovery between training sessions. Nevertheless, it is possible that  
175 exercise starting with low compared with high muscle glycogen content may increase  
176 muscle protein degradation.

177 Given the potential for conflicting beneficial and detrimental effects of training starting  
178 with suboptimal glycogen content on skeletal muscle adaptations, a key question is: how  
179 low should one go? If a biphasic response is dose dependent, one challenge is to titrate the  
180 threshold for muscle glycogen content that might enhance the metabolic adaptations  
181 without causing complications associated with fatigue or changes in the net protein balance  
182 (Table 1). Perhaps the more pertinent question is not ‘how low’, but for ‘how long’ or ‘how  
183 often’. Although acute restriction of dietary carbohydrate provides a positive stimulus for  
184 metabolic adaptation, repeated depletion or long-term reduction in muscle glycogen

185 content may lead to overtraining (4). Therefore, the benefits of restricting carbohydrate  
186 during exercise or training with low initial muscle glycogen content must be balanced  
187 against the risk of fatigue.

188

### 189 *Blood Flow-Restricted Exercise*

190 In addition to nutritional interventions, it is also possible to enhance exercise-induced  
191 hormesis through physical interventions. One such example is applying a pressure cuff to  
192 the proximal regions of a limb during exercise. This practice first originated in Japan and was  
193 initially termed 'Kaatsu' training, which means 'adding pressure' (187). The first research  
194 published in English was a study by Shinohara et al (200), in which the combination of  
195 moderate resistance (40% of maximum voluntary contraction) and tourniquet ischemia  
196 resulted in a significant increase in strength (in contrast to no change in strength in the leg  
197 that exercised without ischemia). This training method is now more frequently referred to  
198 as 'blood flow-restricted exercise' (108). The basic physiological premise behind blood flow-  
199 restricted exercise is that it reduces blood flow and occludes the venous return from the  
200 limb (blood pooling). This combination of stimuli increases tissue hypoxia and the  
201 accumulation of metabolites, and thereby increases muscular stress during low-load  
202 resistance exercise (209-211). Blood flow-restricted exercise induces muscle hypertrophy  
203 and increases in muscle strength in the same range as traditional heavy-load strength  
204 training. Importantly, blood flow-restricted exercise induces effects that are absent (or  
205 minor) when low-load exercise is performed without blood flow restriction (108, 114).

206 Blood flow restriction results in several local and systemic responses that might  
207 contribute to the enhanced hypertrophic stimulus when combined with low-load resistance  
208 exercise [20–30% of 1 repetition maximum (RM)] (113, 240). In addition to metabolite  
209 accumulation, the suggested mechanisms include increased recruitment of motor units  
210 (rapid development of fatigue) (240), greater growth hormone secretion (215) and oxidative  
211 stress (240), and muscle swelling (blood pooling) (110). Some of the mechanisms are  
212 directly related, because metabolic accumulation causes rapid onset of fatigue (which  
213 increases motor unit recruitment) and increases growth hormone secretion (215, 240).  
214 Because it is difficult to separate these mechanisms, it remains unknown which of these  
215 factors are most important. Nevertheless, combining blood flow restriction with low-load  
216 resistance exercise increases the rate of muscle protein synthesis by activating similar  
217 pathways to those activated after heavy-load strength training (e.g., mammalian target of  
218 rapamycin [mTOR] signaling and MAPKs) (45, 47, 60, 239). Furthermore, low-load blood  
219 flow-restricted exercise seems to induce a rapid and marked activation of satellite cells  
220 (239). Interestingly, this satellite cell activation appears to exceed that which occurs after  
221 traditional heavy-load strength training (145). Satellite cell activation induced by blood flow-  
222 restricted exercise is accompanied by an increase in the number of myonuclei, which may  
223 explain some of the muscle hypertrophy in response to blood flow-restricted exercise (18).  
224 The 30–40% increase in cross-sectional area of both type I and II fibers after only seven  
225 sessions of low-load, blood flow-restricted exercise supports the hypertrophic potential of  
226 this method (145). Others have also reported rapid hypertrophy in response to high-  
227 frequency (2×/day), low-load, blood flow-restricted exercise over 1–3 weeks (1, 3).

228 High-frequency, low-load blood flow-restricted exercise is generally a safe and effective  
229 training regimen because the low load induces less mechanical stress on muscle fibers than  
230 heavy-load strength training. In addition to the benefits described above, some studies also  
231 report no (or only minor) muscle damage and fast recovery after low-load, blood flow-  
232 restricted exercise (107, 112). However, the ischemia induced by blood flow restriction  
233 might cause some muscle damage and prolonged recovery if certain thresholds are passed.  
234 There are isolated reports of severe muscle damage resulting in rhabdomyolysis following  
235 blood flow-restricted exercise (82). Sarcolemmal and myofibrillar disruption and slow  
236 recovery of muscle function have also been reported after blood flow-restricted exercise in  
237 other studies (33, 241). These contrasting findings probably reflect differences in the  
238 training status of the study participants, degree of exhaustion, cuff pressure and size, and  
239 exercise intensity/volume.

240 Signs of damage, such as sarcolemmal disruption, high blood creatine kinase [CK]  
241 activity, and long-lasting fatigue, and rhabdomyolysis have been reported after the first  
242 session of low-load blood flow-restricted exercise (33, 82, 241), but rapid adaptation  
243 thereafter is likely. Performing a fixed number of repetitions per set (e.g., 15–15–15 or 30–  
244 15–15–15) causes little or no muscle damage (2, 111), but performing each set to failure  
245 causes more severe damage (33, 82, 241). The size of the cuff and the occlusion pressure  
246 can vary greatly. It can also be difficult to control arterial blood flow and venous return  
247 accurately (109). Collectively, these factors make it difficult to determine the optimal  
248 guidelines for blood flow restriction in combination with low-load resistance exercise.

249 Although the stress on the exercising muscle during low-load blood flow-restricted  
250 exercise is not well described, some interesting observations have been reported. In a

251 volume-matched protocol, blood flow-restricted exercise increased the acute expression of  
252 heat shock proteins (HSPs) in myofibrillar structures (33). Accumulation of small HSPs in  
253 myofibrillar structures was more abundant in type I fibers, indicating that low-load, blood  
254 flow-restricted exercise stresses type I fibers more than type II fibers, which contrasts with  
255 heavy-load strength training (43). This finding suggests that the combination of low-load  
256 resistance exercise and blood flow restriction preferentially stresses type I fibers. Provided  
257 that the stress remains within the optimal range, over the long term, such exercise also  
258 increases the hypertrophy of type I fibers. Importantly, in accordance with the hormesis  
259 theory, the dose is essential because excessive pressure and/or exercise volume/intensity  
260 may cause severe muscle damage, especially at the initiation of blood flow-restricted  
261 exercise.

262 In summary, applying a pressure cuff to restrict blood flow to an exercising limb—and  
263 thereby blocking venous return—increases the stress to the skeletal muscle during exercise.  
264 Blood flow restriction augments the effect of low-load resistance exercise on muscle  
265 hypertrophy. An important theme that arises from our evaluation is that blood flow  
266 restriction seems to shift muscular stress toward a more optimal range than that achieved  
267 with low-load exercise performed in isolation. However, the large variation in the  
268 application of blood flow restriction and exercise protocols makes it difficult to suggest an  
269 optimal protocol for low-load blood flow-restricted exercise at the present time. Acute  
270 blood flow restriction during exercise induces metabolic/hypoxic stress that ultimately leads  
271 to muscle hypertrophy. However, if used on a regular basis without sufficient recovery,  
272 blood flow-restricted exercise could induce a chronic cycle of muscle degradation and  
273 repair, which may impede rather than improve adaptations to training.

274

275 *Application of Heat to Muscle*

276 Applying heat to muscle is another physical intervention that may enhance exercise-  
277 induced hormesis. Historically, heat has been used to treat severe muscle injuries (104),  
278 although it may also improve recovery from less severe exercise-induced muscle damage.  
279 The fundamental benefit of using heat in the management of muscle injuries involves an  
280 increase in local blood flow (191, 245), which likely serves to improve the supply of oxygen  
281 and nutrients to assist tissue repair (52). The alternative concept of using heat to  
282 'precondition' cells and tissues against other forms of stress was recognized around 20 years  
283 ago. It was termed 'cross-tolerance' (248), and is a classic example of hormesis. It has  
284 stimulated interest in the potential for heat preconditioning to protect myocardial tissue  
285 against infarction (121) and skeletal muscle against atrophy (142). An increasing number of  
286 studies have investigated the effects of heat application before or after various forms of  
287 muscle injury on muscle regeneration and the associated mechanisms (Table 2).

288 *Heat preconditioning.* There is convincing evidence that heat stress assists recovery from  
289 muscle injury. Application of heat (41°C) before *in vitro* muscle contraction augments  
290 protein synthesis and expression of HSP72 in muscle cells (55, 247). In rats, heat  
291 preconditioning 12–48 h before muscle injury increases muscle fiber cross-sectional area  
292 and number of centrally nucleated fibers (96). This form of treatment also minimizes fiber  
293 degeneration (199) and mitochondrial damage (48) after injury, and assists in maintaining  
294 muscle mass during reloading after immobilization in rats (199).

295 Various mechanisms have been identified to explain these effects including: (i) an  
296 increase in phosphocreatine content, which is associated with less necrosis (48, 181); (ii)  
297 maintenance of reactive oxygen species-scavenging activity (199); (iii) increased expression  
298 of myosin heavy chain protein and HSPs (193, 223); and (iv) more Pax7<sup>+</sup> satellite cells (96) in  
299 regenerating muscle. Heat preconditioning also reduces oxidative damage to muscle protein  
300 (193) and infiltration of mononuclear inflammatory cells (96, 199, 223) after muscle injury in  
301 rats. In addition to these studies on muscle injury, heat preconditioning increases the  
302 activity of PGC-1 $\alpha$  and AMPK in C2C12 myotubes (84) and prevents muscle atrophy in  
303 response to immobilization (192) and hindlimb unloading in rats (142).

304 Research on the effects of heat preconditioning on recovery from exercise-induced  
305 muscle damage in humans has produced more variable findings. Some work indicates that  
306 heat stress before eccentric exercise can reduce muscle fatigue (77), promote faster  
307 recovery of strength and range of motion, and alleviate muscle soreness (149, 183). Heat  
308 preconditioning also increases the activation of Akt, mTOR, ribosomal protein S6, and  
309 eukaryotic translation initiation factor 4E-binding protein 1 (EIF4E-BP1) after resistance  
310 exercise (90). In contrast with these studies, others have reported no benefits of heat  
311 preconditioning on the recovery of strength, range of motion, edema, or soreness after  
312 eccentric exercise (86, 151).

313 *Heat stress after muscle injury/exercise.* Various animal studies have reported that applying  
314 heat after muscle injury increases muscle fiber cross-sectional area and number of centrally  
315 nucleated fibers (68, 71, 96, 154, 216). Consistent with the effects of heat preconditioning,  
316 these benefits of therapeutic heat treatment are conferred by upregulation of HSPs in  
317 muscle (71, 154). Heat application after muscle injury in rats also induces more rapid



318 macrophage infiltration (216); expression of IGF-1 (216), MyoD, and myogenin (68),  
319 calcineurin (154); and activity of Pax7<sup>+</sup>, MyoD<sup>+</sup>, and M-cadherin<sup>+</sup> satellite cells (96, 154, 216).  
320 Conversely, applying heat to muscle following injury reduces myeloperoxidase activity,  
321 production of RONS, lipid peroxidation, and fibrosis in rats (25, 71, 216).

322 Relatively little is known about how applying heat to muscle after exercise influences  
323 acute recovery of muscle function. One study reported that, compared with passive  
324 recovery, hot water immersion (38°C for 14 min) after eccentric exercise improved the  
325 recovery of strength, but not that of muscle power, swelling, or soreness (231). The same  
326 group reported that hot water immersion did not help to maintain sprint or time trial  
327 performance over 5 days of high-intensity cycling (230).

328 No studies have investigated the effects of regular heat application on chronic muscle  
329 adaptations to training. However, evidence from a recent study on rats suggests some  
330 potential benefits of heat to enhance training adaptations. In this study, rats that were  
331 placed in a heat chamber at 41°C for 30 min immediately after treadmill running showed  
332 greater chronic increases in the activity of citrate synthase and 3-hydroxyacyl CoA  
333 dehydrogenase, and mitochondrial protein content in skeletal muscle after 3 weeks of  
334 training (5 days/week) (217).

335 The transcription factor heat shock factor-1 (HSF-1) and its downstream effectors, HSPs,  
336 are most likely central to the benefits of heat stress for healing of muscle injuries, as  
337 demonstrated in animal studies outlined below. HSF-1 and HSPs may assist muscle  
338 regeneration by protecting muscle cells against oxidative damage, apoptosis, and ATP  
339 depletion (16, 87-89, 118). HSPs may also promote repair of muscle tissue by activating the  
340 signaling pathways involved in protein synthesis (e.g., Akt, p70S6 kinase, and ERK) (61) and

341 by regulating the activity of enzymes and transcription factors that can cause degeneration  
342 and/or atrophy of muscle fibers (38, 49, 105, 195). Importantly, without HSF-1 and HSP70,  
343 macrophage infiltration is delayed, and the expression of proinflammatory cytokines is  
344 dysregulated in regenerating muscle tissue (98, 148, 196). Heat stress may also increase  
345 muscle hypertrophy independently of HSPs by stimulating the expression of IGF-1,  
346 myogenin, and Pax7 (166). Increased expression of IGF-1 in response to heat stress likely  
347 complements the effects HSPs by orchestrating more efficient resolution of inflammation  
348 following muscle injury (160).

349 This review is the first summary and critical evaluation of the effects of applying heat to  
350 muscle with the goal of promoting repair and growth of muscle. Acute heat stress increases  
351 the activities of HSPs, satellite cells, PGC-1 $\alpha$ , and AMPK, whereas it reduces oxidative  
352 damage in muscle after exercise/injury. Over the long term, these responses may augment  
353 training adaptations. Although the application of heat stress before or after muscle injury  
354 has shown promising results in muscle cell culture and animal studies, more work is  
355 required to establish whether these same benefits occur in humans.

356

### 357 *Mechanical Preloading*

358 A single bout of eccentric muscle contractions confers protection against subsequent  
359 bouts of muscle-damaging exercise. This response is referred to as the 'repeated-bout  
360 effect', and may last between 6 and 9 months (150). The repeated bout effect can also occur  
361 in the non-exercising contralateral limb, although the effect in the contralateral limb is  
362 smaller than that in the ipsilateral limb (73).

363       Recent interest has focused on trying to determine the minimum stimulus required to  
364       elicit protection against muscle damage, which is typically characterized by prolonged  
365       decreases (>1 d) in muscle function and delayed-onset muscle soreness (DOMS). Herein, we  
366       refer to this approach to strength training and conditioning as ‘mechanical preloading’.  
367       Although this is a relatively new concept, it is a classic example of exercise-induced  
368       hormesis, whereby mild mechanical preloading of skeletal muscle induces positive  
369       adaptations. The first evidence for the benefits of mechanical preloading came from a study  
370       demonstrating that low-intensity isometric contractions (performed at 10% of maximal  
371       voluntary contraction strength) improved the recovery of strength by 50–60% and reduced  
372       peak muscle soreness by 30% after subsequent eccentric exercise performed 2 days later  
373       (101). These protective effects of mechanical pre-loading seem to last between 1 and 2  
374       weeks (26).

375       *Mode and intensity of contraction.* The preloading effect does not appear to be specific to  
376       the type of muscle contraction. Preloading with as few as two maximum voluntary isometric  
377       contractions at a long muscle length (20° flexion) is sufficient to attenuate the loss of  
378       strength and range of motion, DOMS, and swelling after eccentric exercise performed 2  
379       days later (27). As evidence of a dose response, 10 maximal voluntary isometric contractions  
380       at the same muscle length conferred even greater protective effects (27). The protective  
381       effect conferred by two maximal isometric contractions appears to last only a maximum of 1  
382       week (28). Compared with low-intensity eccentric contractions (10% maximum strength),  
383       maximal isometric contractions performed at 20° flexion confer a greater degree of  
384       protection against subsequent muscle damage (30). However, the protective effect of  
385       maximal isometric contractions is less than that resulting from maximal eccentric

386 contractions (30). Four bouts of moderate-intensity eccentric exercise comprising eccentric  
387 contractions at 40% of maximal voluntary isometric contraction, performed every 2 weeks,  
388 confers a similar protective effect to one bout of maximal eccentric exercise (29). This  
389 finding suggests that repeating submaximal eccentric exercise provides the same protection  
390 as one bout of maximal eccentric exercise against the subsequent maximal eccentric  
391 exercise. It remains to be determined whether regular lighter intensity eccentric  
392 contractions (e.g., 10%) or maximal isometric contractions at a long muscle length increase  
393 long-term muscle adaptations.

394 Integration of the findings of the small number of studies in this area shows that a few  
395 eccentric contractions at low intensity or a few maximal isometric contractions at long  
396 muscle length confer significant protection against subsequent muscle damage. In addition  
397 to contracting muscles, this effect most likely also occurs in non-exercising muscles of the  
398 contralateral limb. The mechanisms underpinning the effects of mechanical preloading on  
399 muscle adaptation are currently unknown. Adaptation to maximal eccentric contractions  
400 has been attributed to various factors, including neural changes (e.g., increased motor unit  
401 recruitment/synchronization), remodeling of connective tissue, removal of weak fibers, and  
402 longitudinal addition of sarcomeres (131). Light-intensity eccentric contractions and  
403 isometric contractions do not cause any loss of strength or range of motion, muscle  
404 swelling, or DOMS (27, 101). Without causing frank muscle damage, these types of  
405 contractions may precondition skeletal muscle through other mechanisms. Such  
406 mechanisms could include physical changes to the fascia and endomysium or metabolic  
407 alterations in ATP availability, intracellular  $[Ca^{2+}]$ , mitochondrial  $Ca^{2+}$  uptake, RONS signaling,

408 or proteolytic activity. Further research is warranted to examine these putative mechanisms  
409 in greater detail.

410 Because acute muscle damage resulting from mechanical preloading is minimal, it seems  
411 unlikely that long-term use of this form of preconditioning will increase the risk of  
412 maladaptation to training. However, the protective effect of mechanical preloading may  
413 diminish if it is used repeatedly because muscle probably adapts to such mechanical  
414 stimulation. Consistent with this premise, any benefits of mechanical preloading are  
415 probably relatively minor for resistance-trained individuals who regularly perform  
416 submaximal eccentric contractions and maximal isometric contractions in their training  
417 routines. Future studies in this area could investigate whether skeletal muscle  
418 remodeling/hypertrophy is still induced effectively if no muscle damage is induced  
419 throughout training.

420

## 421 **INTERVENTIONS THAT DAMPEN EXERCISE-INDUCED HORMESIS**

### 422 *Antioxidant Supplementation*

423 The notion of hormesis has been studied extensively in the context of oxidative stress  
424 and its opposing roles in skeletal muscle pathologies. It has also been examined as a  
425 potential stimulus for redox adaptations in skeletal muscle following endurance training. For  
426 the purposes of this review, the term 'oxidative stress' is defined as an imbalance between  
427 oxidants and antioxidants in favor of the oxidants, leading to a disruption of redox signaling  
428 and control and/or molecular damage (171). Davies et al (34) were the first to report that  
429 submaximal exercise to exhaustion increased the production of free radicals in rodent

430 skeletal muscle. Other more recent studies have also shown that exhaustive endurance  
431 exercise increases oxidative stress in rat skeletal muscle (10, 91, 235). Although these  
432 studies provide vital proof of principle, understanding precisely how RONS regulate skeletal  
433 muscle adaptations to endurance training is difficult—mainly because few training programs  
434 regularly push individuals to exhaustion. Nevertheless, moderate- to high-intensity  
435 endurance exercise (70–85% of maximal oxygen uptake) is sufficient to increase oxidative  
436 stress in rat skeletal muscle, as measured by changes in GSSG levels (237, 238, 254).  
437 Moderate-intensity endurance cycling exercise is also sufficient to increase lipid  
438 peroxidation, as measured by F<sub>2</sub>-isoprostane content in skeletal muscle of humans (92).  
439 Bailey et al (7) provided the first direct evidence in humans that exercise in the form of  
440 maximal, single-leg knee extension increases intramuscular free radical accumulation.

441 *Oxidative stress and mitochondrial biogenesis in skeletal muscle.* Redox-sensitive kinases  
442 activated during muscle contraction include AMPK, activating transcription factor-2 (ATF-2),  
443 NFκB, and the MAP kinases p38 MAPK, JNK, and ERK (also called p44/42 MAPK) (53, 79, 185,  
444 238). These kinases are all implicated in the regulation of mitochondrial biogenesis (83,  
445 243)—at least partly through the transcriptional coactivator PGC-1α, which is a key  
446 regulator of mitochondrial biogenesis (173, 244). Although RONS were first proposed to  
447 regulate exercise-induced mitochondrial biogenesis over 30 years ago (34), it was Silveira et  
448 al who first published clear evidence linking RONS with the regulation of contraction-  
449 induced mitochondrial biogenesis in rat muscle cells (201). Importantly, this group  
450 demonstrated that antioxidants attenuated the increase in RONS production and PGC-1α  
451 mRNA expression (201). Hood et al (79) have since provided more direct evidence for the  
452 role of RONS (and antioxidants) in regulating the expression of AMPK and PGC-1α in skeletal

453 muscle cells. Other proteins such as upstream stimulatory factor 1 also play an important  
454 role in regulating PGC-1 $\alpha$  activity in skeletal muscle (80).

455 *Antioxidants and mitochondrial biogenesis.* Research on the effects of antioxidants on  
456 mitochondrial biogenesis has used vitamins C and E (alone or in combination), coenzyme  
457 Q10, *N*-acetylcysteine,  $\beta$ -carotene and  $\alpha$ -lipoic acid in rats (54, 70, 208, 234) and humans  
458 (157, 163, 177, 251). Because of the large number of individual antioxidant supplements, a  
459 comprehensive examination of each antioxidant is beyond the scope of the current review  
460 (for review, see (120). This review is limited to evaluation of hormesis specifically in relation  
461 to vitamins C and E because they are two of the most common antioxidant supplements  
462 used alone or in combination by the general population (180) and in research (54, 70, 157,  
463 177, 208, 234, 251). Given the role of RONS in stimulating mitochondrial biogenesis in  
464 skeletal muscle (79, 201), many studies have investigated whether antioxidant supplements  
465 prevent adaptations to endurance training. Some training studies have found that vitamin C  
466 and/or vitamin E attenuates markers of mitochondrial biogenesis in muscle after training in  
467 rats (54, 234) and humans (157, 177). By contrast, other studies have found no significant  
468 effects of antioxidant supplements on markers of mitochondrial biogenesis (70, 208, 251,  
469 253).

470 Despite this evidence for a reduction in cellular adaptations to endurance training with  
471 antioxidants (54, 157, 177, 234), no research has reported any change in maximum oxygen  
472 uptake or exercise performance—at least in humans (157, 178, 251). Animal studies have  
473 demonstrated that vitamin C supplementation reduces the improvements in exercise  
474 performance after 6 weeks of exercise training (54, 126). Differences in the metabolism of

475 vitamin C in skeletal muscle between humans and rats may partially account for these  
476 differences.

477 Despite strong evidence that endurance exercise increases oxidative stress in human  
478 skeletal muscle (7, 92, 254), it remains uncertain whether vitamin C and/or E  
479 supplementation inhibits oxidative stress in human skeletal muscle during exercise. One  
480 reason for this uncertainty is the lack of suitable markers of RONS production and oxidative  
481 stress in skeletal muscle during exercise. Some studies have used plasma or blood to assess  
482 oxidative stress (70, 157). However, this is problematic because the degree of systemic  
483 oxidative stress in plasma/blood may not reflect the extent of local oxidative stress in  
484 skeletal muscle (235). Furthermore, other markers of oxidative stress (e.g., thiobarbituric  
485 acid reactive substances (TBARS) or malondialdehyde) may not be specific or sensitive to  
486 antioxidant supplementation (182, 252).

487 In addition to discrepancies between the effects of antioxidants in animals compared  
488 with humans, there is also some disparity between the acute and chronic effects of  
489 antioxidants. For example, several acute exercise studies show that inhibiting RONS derived  
490 from xanthine oxidase with the xanthine oxidase inhibitor, allopurinol, inhibits the exercise-  
491 induced phosphorylation of redox-sensitive kinases such as p38 MAPK and ERK, which  
492 regulate mitochondrial biogenesis in rats (53, 91, 238). However, long-term treatment with  
493 allopurinol does not prevent the increases in skeletal muscle mitochondrial proteins or  
494 antioxidant enzymes following endurance training in rats (238). One possible reason for this  
495 disparity is that stimuli other than RONS, such as cytosolic  $\text{Ca}^{2+}$  (130, 155), AMP (130), and  
496 possibly NAD (51) also regulate mitochondrial biogenesis in skeletal muscle. Thus, although  
497 antioxidant supplements can inhibit RONS production in skeletal muscle, this may not



498 always attenuate mitochondrial biogenesis probably because of redundancies within these  
499 pathways.

500 *Antioxidants and skeletal muscle hypertrophy.* There is substantial evidence linking oxidative  
501 stress with muscle atrophy [for review see (170)]. Emerging evidence also implicates  
502 oxidative stress in the regulation of skeletal muscle hypertrophy. A high daily oral dose of  
503 vitamin C attenuates skeletal muscle hypertrophy and oxidative stress normally observed  
504 following mechanical overload of the plantaris (119). Recent findings in rodents  
505 demonstrate that the highly reactive oxidant, peroxynitrite regulates skeletal muscle  
506 hypertrophy induced by overload (81). Peroxynitrite appears to operate by stimulating the  
507 release of intracellular  $\text{Ca}^{2+}$ , which then activates mTOR to increase protein synthesis (119).

508 The few human studies to investigate the adaptations to resistance training combined  
509 with antioxidant supplementation have reported variable findings. Two studies showed no  
510 effect of vitamin C and E supplementation on improvements in skeletal muscle strength or  
511 performance (14, 220). However, these studies used resistance training protocols that did  
512 not induce skeletal muscle hypertrophy (14) or did not measure changes in lean muscle  
513 mass (220). Paulsen et al (159) recently found that supplementation with vitamins C and E  
514 attenuated the activities of several kinases involved in hypertrophy signaling, such as p70S6  
515 kinase and the redox-sensitive kinases p38 MAPK and ERK 1/2 in skeletal muscle after 10  
516 weeks of resistance training. In addition, supplementation attenuated bicep curl strength  
517 following 10 weeks of training. By contrast, supplementation did not alter protein synthesis  
518 or muscle hypertrophy following training (159). Thus, some evidence supports blunting of  
519 the cell signaling pathways with antioxidant supplementation following resistance exercise,  
520 although the effects on functional outcomes remain equivocal. More studies are required to

521 examine whether RONS regulate hypertrophy following resistance training in human  
522 skeletal muscle and whether antioxidant supplementation influences these adaptations to  
523 resistance exercise.

524 In summary, oxidative stress plays an important role in regulating the mitochondrial  
525 content and perhaps contractile protein content of skeletal muscle. Some evidence shows  
526 that supplementation with vitamins C and E can block acute increases in signaling pathways  
527 that control mitochondrial biogenesis and hypertrophy. However, these acute responses do  
528 not consistently translate to less mitochondrial biogenesis or muscle hypertrophy following  
529 chronic exercise training because of the apparent redundancy in skeletal muscle. That is,  
530 exercise training (either endurance or resistance) may induce mitochondrial biogenesis and  
531 hypertrophy despite elevated concentrations of RONS-scavenging antioxidants. The weight  
532 of current evidence suggests that vitamin C and E supplementation may dampen exercise-  
533 induced hormesis—at least at the cellular level. However, it remains uncertain whether  
534 these responses influence exercise performance in the long term. Importantly, antioxidant  
535 compounds have widely divergent properties, and this discussion of a specific class of  
536 agents does not rule out the effects of other components on RONS activity/regulation, nor a  
537 role for RONS in exercise-induced adaptation. The requirement for and efficacy of  
538 antioxidant supplements may vary with age and health status. There are conflicting and  
539 unresolved issues surrounding the influence of antioxidant supplementation on adaptations  
540 to training that require further investigation.

541

542 *NSAIDs*

543 Similar to antioxidants, NSAIDs represent another pharmacological intervention that  
544 may attenuate exercise-induced hormesis. NSAIDs are inhibitors of the cyclooxygenase  
545 (COX) pathway that converts free arachidonic acid to PGD<sub>2</sub>, PGE<sub>2</sub>, PGF<sub>2α</sub>, PGI<sub>2</sub>, and  
546 thromboxane A<sub>2</sub> (42, 232). PGs are autocrine/paracrine lipid mediators that propagate the  
547 inflammatory response to tissue injury by increasing blood flow, vascular permeability, and  
548 leukocyte chemotaxis (35). COX has two major isoforms. COX-1 is constitutively expressed,  
549 and COX-2 expression is generally low but is highly inducible in response to injurious stimuli  
550 (57, 139). Classical NSAIDs inhibit both COX-1 and COX-2 to varying degrees (36, 202).  
551 Undesirable side effects associated with disruption of homeostatic COX-1 activity have led  
552 to the development COX-2-specific inhibitors (coxibs) for treating pain and inflammation.  
553 During postexercise recovery, the activities of COX-1 and COX-2 (24) and concentrations of  
554 PGs (20, 93, 225, 227) increase transiently in skeletal muscle. Plasma PG concentrations also  
555 increase after exercise (39, 123, 218). These responses point to important roles for the  
556 COX/Pg pathway in exercise adaptation. On the other hand, chronically elevated PG  
557 concentrations are associated with—and may contribute directly to—muscle wasting in  
558 states of chronic inflammation (97).

559 *Effect of NSAIDs on acute muscle responses to exercise.* Classical NSAIDs (e.g., ibuprofen and  
560 indomethacin) administered at over-the-counter doses effectively block the acute exercise-  
561 induced increase in PG concentration in muscle (20, 135, 227) and plasma (123). Although  
562 not considered a classical NSAID, acetaminophen also appears to inhibit COX activity in  
563 muscle (227). Many studies have investigated the effect of NSAIDs on symptoms of exercise-  
564 induced muscle damage, although the literature on the efficacy of NSAIDs for reducing  
565 muscle soreness and/or improving exercise recovery is contradictory. Given that NSAIDs are

566 anti-inflammatory, it is surprising that studies to date have failed to observe any effect of  
567 NSAIDs on systemic (95, 167, 222) or intramuscular (158) leukocyte responses to exercise  
568 stress. Paradoxically, short-term NSAID treatment appears to increase plasma cytokine  
569 concentrations (e.g., IL-6 and monocyte chemoattractant protein-1) (41, 59, 138, 146) and  
570 muscle COX-2 gene expression (19, 138) after exercise.

571 Together with a lack of a clear benefit of NSAIDs in reducing exercise-induced pain  
572 and/or the acute inflammatory response in humans, various studies have shown potential  
573 negative effects of NSAIDs in muscle after exercise. Oral ingestion of the nonselective  
574 NSAIDs ibuprofen or acetaminophen blunts the increase in muscle protein synthesis during  
575 postexercise recovery in young men (229). However, this effect was not replicated in a study  
576 of patients with knee osteoarthritis who received ibuprofen (165). Another nonselective  
577 NSAID (indomethacin) blocked the muscle satellite cell response to a 36 km run (117) and  
578 maximal eccentric exercise (137) but did not alter muscle protein synthesis (138). Studies  
579 have shown that COX-2-selective inhibitors do not influence muscle protein synthesis (19) or  
580 satellite cell responses to exercise (158), suggesting that COX-1 rather than COX-2 may be  
581 the primary isoform involved in human muscle responses to exercise.

582 The underlying mechanisms by which NSAIDs influence muscle adaptive responses to  
583 exercise remain unclear, but several recent studies have provided useful insights. Impaired  
584 satellite cell proliferation following maximal eccentric exercise with local indomethacin  
585 infusion (135) did not alter the expression of growth factors and extracellular matrix-related  
586 genes (138) or HSP (136) in muscle. Oral ibuprofen treatment blocked the normal increase  
587 in serum PG concentration during early postexercise recovery (0–3 h) (123), and suppressed  
588 phosphorylation of components of the ERK and mTOR signaling pathways in muscle (122).

589 These data provide the first evidence that PGs contribute to contraction-induced signaling in  
590 human muscle and provide mechanistic support for a potentially detrimental effect of oral  
591 nonselective NSAIDs (122, 125). Interestingly, mass spectrometry profiling of serum samples  
592 collected throughout exercise recovery revealed suppression of both early proinflammatory  
593 and later anti-inflammatory/proresolving lipid mediator circuits in subjects receiving  
594 ibuprofen (123). Thus, NSAIDs may interfere with exercise recovery indirectly by delaying or  
595 preventing timely resolution of the inflammatory response (123, 233).

596 *Chronic effects of NSAIDs on muscle exercise adaptation.* Although nonselective NSAIDs may  
597 attenuate acute responses to exercise in humans (122, 123, 137, 138, 227, 229), it remains  
598 unclear whether these responses influence long-term adaptations to exercise. Oral  
599 ibuprofen treatment (400 mg/day) did not influence muscle hypertrophy or strength  
600 following 6 weeks of resistance training of the elbow flexors in young healthy men (99).  
601 However, this dose of ibuprofen was only one-third that used in acute exercise studies (122,  
602 123, 227, 229). By contrast, animal studies clearly show a deleterious effect of NSAID  
603 treatment on long-term muscle regeneration and hypertrophy, and specifically implicate the  
604 COX-2 isoform in this response (100, 124, 152, 198).

605 In older adult subjects, gains in skeletal muscle size and strength following 12 weeks of  
606 resistance training were greater in response to treatment with ibuprofen (1,200 mg/day) or  
607 acetaminophen (4 g/day) compared with a placebo treatment (224). Another study also  
608 revealed that ibuprofen augmented training-induced gains in muscle strength in elderly  
609 subjects but did not influence muscle mass and tended to reduce satellite cell numbers in  
610 muscle (164). By contrast, a lower dose of acetaminophen (1,000 mg/day) did not alter fat-  
611 free-mass or muscle strength in older men after a period of resistance exercise training (85).

612 One mechanism through which NSAIDs may exert positive effects on muscle involves a  
613 reduction in chronic low-grade inflammation that occurs with aging, thereby blocking the  
614 pathway to muscle atrophy. NSAID treatment counteracts skeletal muscle wasting in animal  
615 models of chronic inflammatory disease including cancer cachexia (129, 202, 207), arthritis  
616 (56), and aging (176). Consistent with this hypothesis, older adults who received ibuprofen  
617 throughout 12 weeks of resistance training showed a chronic reduction in the expression of  
618 cytokine genes (e.g., IL-6, IL-10) and muscle ring finger 1 (MuRF-1) (226).

619 In summary, the COX/PG pathway appears to play an important role in acute exercise  
620 recovery, and NSAIDs inhibit the seemingly beneficial acute muscle adaptive responses to  
621 exercise (e.g., satellite cell proliferation and muscle protein synthesis). On the other hand,  
622 chronic activation of the COX/PG pathway may exert negative effects on muscle mass, and  
623 NSAID treatment may provide an effect countermeasure against such effects. In this review,  
624 we have highlighted an apparent discrepancy between the opposing effects of NSAIDs in  
625 different settings (e.g., acute versus chronic, young versus old subjects). The balance  
626 between PG species with differing bioactivity (e.g.  $\text{PGF}_{2\alpha}$  versus  $\text{PGE}_2$ ) (228) or differences in  
627 the underlying nature of the inflammatory response (acute self-resolving versus chronic  
628 nonresolving) (97, 122) may be important factors that influence the pharmacological actions  
629 of NSAIDs.

630

### 631 *Cryotherapy*

632 Cryotherapy in the form of ice massage and application of crushed ice has long been a  
633 common treatment for soft tissue injuries (132). More recently, other forms of cryotherapy

634 such as cold water/ice baths and brief exposure to extreme cold air ( $-20$  to  $-110^{\circ}\text{C}$ ) in  
635 custom-made cryotherapy chambers have gained popularity as strategies to recover from  
636 exercise. Traditionally, the physiological basis for using cryotherapy has been to relieve pain,  
637 reduce tissue metabolism, and modify vascular responses to minimize edema (213). Acute  
638 responses to primary muscle injury (e.g., necrosis and inflammation) can result in  
639 'secondary injury' to healthy cells not damaged through the initial trauma (134). By reducing  
640 the metabolic rate of tissues within and around the injury site, cryotherapy may protect the  
641 healthy bystander cells from the ischemic environment in the immediate period after injury,  
642 thereby reducing the risk of secondary cell injury or death (12). Some evidence from animal  
643 studies support this notion (133, 134, 156, 186). However, the effects of cryotherapy on  
644 muscle inflammation in humans are currently unknown.

645 *Effects of cryotherapy on inflammation and oxidative stress.* Studies have focused on how  
646 icing influences inflammation and oxidative stress in muscle following injury (Table 3).  
647 Superfusing rats with cold saline ( $3-8^{\circ}\text{C}$ ) for 10 min to 6 h after muscle contusion injury  
648 significantly reduced leukocyte rolling and adhesion to venules within damaged muscle for  
649 up to 1 day after injury (102, 188, 189). These effects may be mediated by downregulation  
650 of adhesion molecules on the surface of vessels and leukocytes in response to hypothermia  
651 (63, 78). Immunohistochemical analysis of muscle tissue revealed that this cryotherapy  
652 treatment decreased the number of neutrophils in muscle 1 day after injury (188, 189). In  
653 support of these findings, others have observed that icing after muscle strain injury in rats  
654 substantially reduced neutrophil activation in muscle, as indicated by lower  
655 myeloperoxidase activity 1 day after injury (25). Icing also restricted the production of RONS  
656 and lipid peroxidation at 1, 5, 10 and 15 days after injury in rats (25). Icing preserves the

657 activity of  $\text{Na}^+\text{-K}^+\text{-ATPase}$  and  $\text{Ca}^{2+}\text{-ATPase}$  enzymes and mitochondrial membrane  
658 permeability, and it reduces mitochondrial swelling in muscle 1 day after contusion injury in  
659 rats (174). Because none of these studies assessed muscle regeneration in the weeks  
660 following injury, it is difficult to establish whether restricting neutrophil invasion and  
661 activation through cryotherapy results in better healing of muscle injuries. In principle, a  
662 decrease in neutrophil infiltration into muscle as a result of icing is potentially beneficial  
663 because activated neutrophils can damage skeletal muscle fibers (143, 168).

664 *Effects of cryotherapy on muscle regeneration.* Other studies in rats have shown that icing  
665 causes greater fibrosis and impairs muscle regeneration after muscle contusion and crush  
666 injuries. These effects are evident as early as 2 days after injury (76) and persist for up to 4  
667 weeks (214). The potential mechanisms responsible for these effects include delayed  
668 macrophage infiltration and mRNA expression of transforming growth factor- $\beta$ 1 and IGF-1 in  
669 muscle, together with a delay in (or absence of) satellite cell activation (76, 214). Impaired  
670 muscle regeneration in response to icing may be attributed to the following sequence of  
671 events. By restricting neutrophil infiltration, icing may slow the rate of phagocytosis of  
672 necrotic muscle tissue in the first few hours after injury (219). Persistent necrosis may then  
673 delay the entry of macrophages into muscle tissue in the first few days after injury (58).  
674 Finally, by delaying macrophage infiltration, icing may reduce the capacity of these cells to  
675 (a) produce essential growth factors and chemotactic agents (64, 115, 116, 212), and (b)  
676 stimulate satellite cells to proliferate and differentiate (6, 221). The limited evidence that is  
677 currently available therefore suggests that cryotherapy is detrimental for muscle  
678 regeneration following injury.



679 *Effects of cryotherapy on training adaptations.* In addition to this research on acute muscle  
680 injury, a smaller body of research has investigated the effects of regular cryotherapy on  
681 muscle adaptations to exercise training. An early study demonstrated that, in rats regularly  
682 immersed in cold water (4°C) for 5 min after exercise bouts, greater ultrastructural damage  
683 to myofibrils was evident after 5 weeks of exhaustive running and 7 weeks of moderate  
684 running (46). Fu et al proposed that, by masking pain, cold water immersion allowed the  
685 rats to exercise at higher intensities the next day, which unexpectedly resulted in greater  
686 muscle damage (46). Subsequently, several human studies have also reported that regular  
687 cold water immersion after exercise attenuates muscle adaptations to training (44, 153,  
688 179, 246). The mechanisms by which regular cold water immersion dampened training  
689 adaptations in these studies are unknown. Hypothetically, a decrease in muscle blood flow  
690 in response to cold water immersion might reduce angiogenesis and protein synthesis in  
691 muscle during recovery from exercise. In turn, these responses may result in smaller gains in  
692 muscular endurance and strength.

693 This review is the first critical evaluation of the short- and long-term effects of various  
694 forms of cryotherapy on cellular responses in skeletal muscle. We have also outlined in  
695 detail the putative mechanisms by which cryotherapy influences muscle repair and growth.  
696 When applied acutely after exercise or muscle injury, cryotherapy may help to reduce  
697 muscle soreness and minimize secondary tissue damage. However, by attenuating some key  
698 inflammatory reactions (e.g., macrophage infiltration) in skeletal muscle, cryotherapy may  
699 also block the production and release of important growth factors and the activity of  
700 satellite cells, which are important mediators of muscle repair and adaptation. Therefore,

701 although cryotherapy offers some short-term benefits, these are possibly outweighed by  
702 long-term detrimental effects.

703

#### 704 **PERSPECTIVES AND FUTURE DIRECTIONS**

705 This is the first commentary to combine, summarize, and evaluate the efficacy of  
706 various strategies to modulate exercise-induced hormesis. Some of these strategies (e.g.,  
707 antioxidant supplementation, treatment with NSAIDs, restriction of dietary carbohydrate  
708 intake) have been the subject of scientific scrutiny and debate. By contrast, other strategies  
709 such as cryotherapy, blood flow restriction, heat stress, and mechanical preloading have  
710 received less critical attention. In this review, we have detailed the conceptual frameworks  
711 for the use of such strategies, have integrated these details with the current knowledge  
712 about the basic biochemical and molecular machinery that regulate muscle adaptations to  
713 exercise, and have applied this information to assess the advantages and disadvantages of  
714 each strategy for modulating exercise-induced hormesis.

715 Table 4 summarizes the mechanisms of action of treatments that modulate exercise-  
716 induced hormesis and describes some of the short- and long-term outcomes of these  
717 treatments. A key finding from this review is that there appears to be some dissociation  
718 between the biochemical/molecular effects and functional/performance outcomes of some  
719 of these treatments (e.g., antioxidants, NSAIDs, restriction of dietary carbohydrate).  
720 Conceivably, other signaling pathways that are less responsive to these treatments (or not  
721 yet defined) may operate independently in the regulation of training adaptations. This  
722 redundancy may promote fine-tuning of adaptive responses to exercise training (40). Few of

723 the interventions described in this review have been adequately tested to determine if or  
724 how they exert dose-dependent effects on muscle adaptation. If such dose-dependent  
725 effects do occur, they are likely to be subject to highly complex regulatory mechanisms.

726 A common feature of hormesis is that exposure to one type of hormetic agent can  
727 protect cells/organisms against more types of stress (127). This concept of 'cross tolerance'  
728 may be applied to some of the interventions that we have discussed. Several of the  
729 interventions influence common kinases, transcription factors, and proteins (see Table 4).  
730 For example, AMPK, p38 MAPK, PGC-1 $\alpha$ , and HSP expression increases in response to heat  
731 stress, carbohydrate restriction, and blood flow restriction, whereas the expression of most  
732 of these factors decreases following antioxidant supplementation. Similarly, macrophage  
733 infiltration, IGF-1, and Pax7 expression increases in response to heat stress, whereas these  
734 factors are either blocked or activated more slowly after cryotherapy. It remains to be  
735 determined whether these interventions complement or negate each other and whether  
736 such effects are strong enough to alter terminal adaptive processes such as mitochondrial  
737 biogenesis, substrate metabolism, or muscle repair/growth.

738 Several important questions have emerged from this review that warrant further  
739 investigation. A primary issue relates to the threshold (i.e., dose, period of exposure) that  
740 defines whether oxidative stress and inflammation are beneficial for or harmful to muscle  
741 adaptations to exercise. This threshold would be difficult to titrate because it most likely  
742 depends on the basal state of oxidative stress and inflammation at the start of exercise. In  
743 turn, this basal state may depend on periodization of training and recovery, together with  
744 age, health status, and diet. In addition, it is unclear whether undertaking different  
745 strategies simultaneously enhances or attenuates exercise-induced hormesis and which

746 combination of strategies might offer complementary or additive benefits. As highlighted in  
747 our review, some interventions such as NSAIDs and antioxidants exert different effects in  
748 young compared with older individuals and in trained compared with untrained individuals.  
749 Finally, the efficacy of a given intervention may depend on the capacity to 'periodize' such  
750 interventions during different phases of a training program. For example, during training to  
751 promote muscle hypertrophy and strength, interventions such as cryotherapy and the use  
752 of NSAIDs may dampen rather than enhance adaptation. However, during periods of regular  
753 competition when recovery is a priority, these strategies may be appropriate to alleviate  
754 muscle soreness and restrict secondary tissue injury.

755 In conclusion, exercise-induced adaptations in skeletal muscle are regulated through  
756 interactions between various mechanical, metabolic, and physiological stressors and  
757 complex cellular machinery. Undoubtedly, a large body of work is still required to provide  
758 greater clarity on the appropriate uses and applications of strategies to modify skeletal  
759 muscle phenotypes. Exercise-induced hormesis is an intriguing notion that awaits further  
760 exploration. To adapt a phrase from a well-known bard, to intervene or not intervene: that  
761 remains the question.

762

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**Table 1.** Effects of glycogen concentration on physiological responses to exercise in human skeletal muscle.

Reference	Design	$\Delta\%$	Low glycogen	Findings
(242)	Acute	-82%	163 mmol·kg <sup>-1</sup> ·dw	↑AMPK activity
(9)	Acute	-75%	103 mmol·kg <sup>-1</sup> ·dw	↑p53 phosphorylation ↑Mitochondrial mRNA
(172)	Acute	-65%	166 mmol·kg <sup>-1</sup> ·dw	↑Mitochondrial mRNA
(13)	Acute	-47%	167 mmol·kg <sup>-1</sup> ·dw	↑Protein degradation
(72)	Acute	-30%	290 mmol·kg <sup>-1</sup> ·dw	↑Leucine oxidation ↓Net protein balance
(23)	Acute	-52%	180 mmol·kg <sup>-1</sup> ·dw	↔ Muscle protein synthesis
(255)	Acute	-69%	167 mmol·kg <sup>-1</sup> ·dw	↓SR Ca <sup>2+</sup> release rate
(50)	Acute	-68%	245 mmol·kg <sup>-1</sup> ·dw	↓ SR Ca <sup>2+</sup> release rate
(65)	Chronic	-68%	210 mmol·kg <sup>-1</sup>	↑Mitochondrial enzyme activity
(250)	Chronic	-50%	250 μmol·g <sup>-1</sup> ·dw	↑Mitochondrial enzymes ↑Fat oxidation

dw, dry weight; SR, sarcoplasmic reticulum.

**Table 2.** Summary of studies investigating the effects of heat stress on muscle regeneration.

Reference	Study type	Treatment	Assessment period	Outcome variables
(48)	Rats; ischemia	Hot water @ 42.5°C Duration: 20 min Timing: 12 h preinjury	1.5 h postinjury	Electron microscopy, PCr, ATP, HSP72
(199)	Rats; downhill running	Heat chamber at 42°C Duration: 60 min Timing: 48 h preinjury	1, 2, 3, and 7 d postinjury	ROS production and scavenging, HSP72, histology
(223)	Rats; downhill running	Hot water @ 43°C; Duration: 20 min Timing: 48 h preinjury	2 h and 2 d postinjury	Histology, Akt, p70S6K, ERK1/2, JNK, HSP72, HSP25, MHC
(96)	Rats; cardiotoxin injury	Heat chamber at 41°C Duration: 60 min Timing: 24 h preinjury or 0 h postinjury	1, 3, 7, 14, and 28 d postinjury	Muscle mass, central nucleated fibers, fiber CSA, HSP72, Pax7
(25)	Rats; acute strain injury	Infrared lamp Duration: 5 min Timing: 30 min and 2×/day postinjury	1, 5, 10, and 15 d postinjury	Lipid peroxidation, antioxidant enzymes myeloperoxidase
(154)	Rats; cardiotoxin injury	Hot water @ 42°C Duration: 30 min Timing: 48 h postinjury and then every second day	7 and 15 d postinjury	Fiber CSA, myonuclei, Pax7, M-Cadherin, MyoD, HSP72, calcineurin
(71)	Rats; tenotomy	Heat chamber @ 40.5–41°C Duration: 30 min Timing: 24 h preinjury; 1–6 d postinjury	7 d postinjury	Muscle mass, histology, fiber CSA, HSP72, collagen, TGF-β1, MMP-2, MMP-9, TIMP
(216)	Rats; acute crush injury	Hot pack @ 42°C Duration: 20 min Timing: 5 min postinjury	6 and 12 h; 1–7, 14, and 28 d postinjury	Central nucleated fibers Fiber CSA, macrophages TGF-β1, IGF-1, Pax7, collagen
(68)	Rats; acute crush injury	Hot pack @ 42°C; Duration: 20 min Timing: 5 min postinjury	12 h; 1–5, 7, 14, and 28 d postinjury	MyoD, myogenin, PCNA Pax7

(217)	Mice; acute treadmill running	Heat chamber @ 41°C Duration: 30 min Timing: Immediately postexercise	30 min postexercise	AMPK, ACC, p38 MAPK, CaMKII, Akt, mTOR p70S6K
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Abbreviations: PCr, phosphocreatine; MHC, myosin heavy chain; PCNA, proliferating cells nuclear antigen; ROS, reactive oxygen species; CaMK, calmodulin-dependent protein kinase; CSA, cross-sectional area; Akt, protein kinase B; MMP, matrix metalloproteinase; TIMP, tissue inhibitor of matrix metalloproteinase. See Figure 1 for details of other abbreviations.

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**Table 3.** Studies investigating the effects of cryotherapy on muscle regeneration.

Reference	Study type	Treatment	Assessment period	Outcome variables
(214)	Rat; acute crush injury	Topical icing Duration: 20 min duration Timing: 5 min postinjury	6 and 12 h; 1–7, 14, and 28 d postinjury	Central nucleated fibers Fiber CSA, macrophage , TGF- $\beta$ 1, IGF-1, Pax7, collagen
(25)	Rat; acute crush injury	Topical icing Duration: 5 min Timing: 30 min and 2 $\times$ /d postinjury	1, 5, 10, and 15 d postinjury	Lipid peroxidation Antioxidant enzymes Myeloperoxidase
(174)	Rat; acute contusion injury	Topical icing Duration: 5 min Timing: Immediately and 6 h postinjury	1 d postinjury	Lipid peroxidation Antioxidant enzymes Myeloperoxidase Na <sup>+</sup> -K <sup>+</sup> ATPase, Ca <sup>2+</sup> ATPase Lactate dehydrogenase
(76)	Rat; acute contusion injury	Topical icing Duration: 5 min; intermittently for 1 h Timing: Immediately postinjury or 24 h postinjury	1, 2, and 6 h; 1, 2, 5, and 7 d postinjury	Neutrophil infiltration Macrophage infiltration Desmin <sup>+</sup> myoblasts
(102)	Rat; acute contusion injury	Cold saline (3°C) infusion Duration: 10 min Timing: 5 min postinjury	15 min postinjury	Leukocyte rolling and adhesion
(189)	Rat; acute contusion injury	Cold saline (8°C) infusion Duration: 20 min Timing: ~20 min postinjury	1 h postinjury	Edema, microvascular perfusion, leukocyte rolling/adhesion Neutrophils and macrophages
(188)	Rat; acute contusion injury	Cold saline (8°C) infusion Duration: 6 h Timing: ~20 min postinjury	1 d postinjury	Edema, microvascular perfusion, leukocyte rolling/adhesion Neutrophils and macrophages Desmin expression

CSA, cross-sectional area; TGF, transforming growth factor

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**Table 4.** Summary of physiological and molecular responses, acute and chronic adaptations to treatments that enhance or dampen exercise-induced hormesis in skeletal muscle.

	Treatments that dampen hormesis				Treatments that enhance hormesis		
	Cryotherapy	NSAIDs	Antioxidant supplementation	Carbohydrate restriction	Heat stress	Blood flow restriction	
Physiological rationale	Analgesia ↓ Muscle blood flow ↓ Inflammation ↑ Hydrostatic pressure	Analgesia ↓ Inflammation	↓ Oxidative stress	↑ Metabolic stress	↓ Muscle breakdown	↑ Metabolic stress ↑ Oxidative stress ↑ Blood pooling	
Cells and signalling molecules upregulated	TGF-β	IL-6 MCP-1 Cyclooxygenase 2		AMPK ACC p53 PGC-1α CS	SDH HAD COXIV PDK4	Macrophages CS HSPs p38 MAPK p70S6K	Pax7 AMPK MAPK HSPs
Cells and signalling molecules downregulated	Neutrophils Macrophages IGF-1 Pax7	Prostaglandins ERK/RSK/MNK p70S6K/rpS6 Leukotrienes Resolving mediators	p38 MAPK ERK AMPK IL-6 NFκB	PGC-1α Tfam COX SOD		Macrophages NFκB AMPK ACC	
Acute effects	↓ Soreness	Soreness? ↔ Inflammation ↓ Protein synthesis ↓ Satellite cells		↓ SR Ca <sup>2+</sup> release rate ↑ Protein breakdown	↓ Loss of strength* ↓ Soreness* ↓ Swelling ↑ Range of motion*	↑ Loss of strength ↑ Soreness ↑ Swelling	
Chronic effects	↓ Fibre CSA ↑ Fibrosis ↓ Strength	Young healthy ↔ muscle mass?	↓ Antioxidant enzymes	↑ Mitochondrial enzymes ↑ Fat oxidation	↑ Mitochondrial enzymes ↑ Respiratory chain protein content	↑ Hypertrophy	

↔ strength?

↔ Performance

Elderly

↑ muscle mass

↑ strength

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Abbreviations: TGF, transforming growth factor; MCP, monocyte chemotactic protein; AMPK, adenosine monophosphate activated protein kinase; ACC, acetyl-CoA-carboxylase; PGC, peroxisome proliferator-activated receptor coactivator; CS, citrate synthase; SDH, succinate dehydrogenase; HAD, hydroxyacyl-CoA-dehydrogenase; COX, cytochrome oxidase; PDK, pyruvate dehydrogenase kinase; HSP, heat shock protein; Pax, paired box protein; mTOR; mammalian target of rapamycin; Mnk, MAPK-interacting kinase; RSK, p90 ribosomal S6 kinase; rpS6, ribosomal S6 kinase; Tfam, mitochondrial transcription factor A; SOD, superoxide dismutase; CSA, cross-sectional area. ↔ no change. \* conflicting evidence for an increase/decrease or no change.